

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In Re:

LEHMAN BROTHERS INC.,

Debtor.

THE ROYAL BANK OF SCOTLAND N.V.,

Movant,

v.

JAMES W. GIDDENS, AS TRUSTEE FOR
SIPA LIQUIDATION OF LEHMAN
BROTHERS INC.,

Respondent.

11 Civ. 05709(NRB)

Bankr. Case No. 08-01420 (JMP)
SIPA

CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1(a), The Royal Bank of Scotland N.V., formerly known as ABN AMRO Bank N.V., hereby states that it is a wholly-owned subsidiary of RBS Holdings N.V., which in turn is a wholly-owned subsidiary of RFS Holdings B.V., which in turn is controlled and approximately 98%-owned by The Royal Bank of Scotland Group plc, a public limited company organized under the laws of the United Kingdom. UK Financial Investments Limited, which is wholly-owned by HM Treasury (the United Kingdom's economics and finance ministry), owns more than 10% of the stock of The Royal Bank of Scotland Group plc.

Dated: August 17, 2011
New York, New York

Respectfully Submitted,

/s/ Martin J. Bienenstock

Martin J. Bienenstock
Irena M. Goldstein
DEWEY & LEBOEUF LLP
1301 Avenue of the Americas
New York, New York 10019
Tel: (212) 259-8000
Fax: (212) 259-6333

*Attorneys for The Royal Bank of
Scotland N.V. (Formerly Known as
ABN AMRO Bank N.V.)*